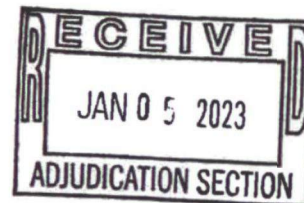


December 28, 2022

VIA FEDERAL EXPRESS

Bureau of Ocean Energy Management (BOEM)
c/o Adjudication Section (GM 250E)
1201 Elmwood Park Blvd.
New Orleans, LA 70123



Re: Statement of Privilege and Notice of Claim of Lien
Filed By: Enterprise Offshore Drilling, LLC
Against: Cox Operating, LLC

To Whom It May Concern:

Enclosed please find the following:

1. The name of the document being filed is **Statement of Privilege and Notice of Claim of Lien**. Enclosed are two (2) copies, one for filing and one to be returned date-stamped to the undersigned.

2. The leases affected are:

EUGENE ISLAND BLOCK 258, OCSG-01959, API 177094091701
SHIP SHOAL BLOCK 181, OCSG-04231, API 177114141900
WEST DELTA BLOCK 30, OCSG-00026, API 177194085001
WEST DELTA BLOCK 93, OCSG-01092, API 177194022900

3. The parties involved are Cox Operating, LLC (Debtor/Contractor) and Enterprise Offshore Drilling, LLC (Secured Party/Claimant).

4. Category Name: **Liens and Lien Affidavit**. **Category Number 6.**

5. This cover letter pertains to the document being submitted for filing.

6. Enclosed is a copy of proof of payment for the filing of the Statement of Privilege and Notice of Claim of Lien in the amount of \$136.00 paid via Pay.Gov (Tracking ID: 27332MQP; Agency Tracking ID: 76339582415)

7. Submitter's contact information is:

David S. Bland, Esq.
Bland & Partners, LLC
5500 Prytania St., #618
New Orleans, LA 70115
Tel: (281) 900-8545
Email: dbland@blandpartners.com

December 28, 2022

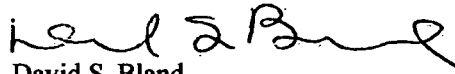
Page 2

CC: rvizzini@blandpartners.com

Please file the original and return a date-stamped copy showing the recordation/filing data. A self-addressed, stamped envelope is included for this purpose.

Please contact me at 281-900-8545 if you have any questions.

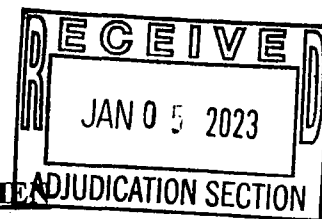
Sincerely,


David S. Bland

DSB:rtv

Enclosures

cc: Enterprise Offshore Drilling, LLC (Client)



STATEMENT OF PRIVILEGE AND NOTICE OF CLAIM OF LIEN

STATE OF TEXAS

COUNTY OF HARRIS

BEFORE ME, the undersigned authority, personally came and appeared the affiant, David Hatcher, who is the Executive Vice President & CFO of Enterprise Offshore Drilling, LLC ("Affiant"), who, after being duly sworn, did depose and say that:

1. Affiant is an authorized representative of Enterprise Offshore Drilling, LLC ("Enterprise"), located at 11700 Katy Freeway, Suite 550, Houston, Texas. Affiant is duly authorized to make, and is making, this affidavit and Statement of Privilege and Notice of Claim of Lien for and on behalf of Enterprise.

2. Enterprise contracted to provide drilling and auxiliary services, including the provision of drilling equipment and personnel, to offshore wells operated by Cox Operating, LLC with an address of 1615 Poydras St., Suite 830, New Orleans, Louisiana (hereinafter "Cox")

3. From May 31, 2022 through November 2, 2022, Enterprise provided labor, equipment, materials and/or supplies (collectively "Services") to Cox for and in connection with the drilling and/or operation of oil and/or gas wells located on certain oil and gas lease(s) and/or operating interests (hereinafter the "Property") and utilizing certain Enterprise-owned or leased drilling rigs on the following wells:

EUGENE ISLAND BLOCK 258, OCSG-01959, API 177094091701

SHIP SHOAL BLOCK 181, OCSG-04231, API 177114141900

WEST DELTA BLOCK 30, OCSG-00026, API 177194085001

WEST DELTA BLOCK 93, OCSG-01092, API 177194022900

4. The wells are located in offshore waters adjacent to this and other Parishes in the State of Louisiana.

5. The Services were performed by Enterprise for and at the request of Cox, and such Services will be, are being, or were utilized in the operations (as defined in La. R.S. 9:4861(4)) of said wells by Cox, as operator, contract operator, producer or owner, on its own behalf and/or on behalf of and as agent for the owners of the Property. Upon information and belief, Cox has acted as the operator of the above Property and well(s) at all relevant times.

6. Pursuant to the parties' agreement, Enterprise provided Cox with a "Reconciliation Invoice," crediting amounts paid by Cox against amounts invoiced by Enterprise and show amounts owed to Enterprise. The Reconciliation Invoice is attached hereto and made part hereof as Exhibit A.

7. In connection with the rendering of the Services, there is presently due and owing to Enterprise the sum of SIX HUNDRED FIFTY-FIVE THOUSAND FOUR HUNDRED EIGHTY-THREE DOLLARS AND 33/100 (\$655,483.33) as more particularly shown on the attached Exhibit A, plus legal interest from the date due until paid in full, plus the costs of preparing and recording this Statement of Privilege and Notice of Claim of Lien and all reasonable attorney's fees. Cox's debt and account is past due, owing, and unpaid, and all just credits have been allowed.

8. This Statement of Privilege and Notice of Claim of Lien is being made and filed in accordance with La. R.S. 9:4861, *et. Seq.* ("LOWLA") and all other applicable laws, for the purposes of preserving the liens and privileges granted by law to Enterprise.\

9. Affiant further deposes that this Statement of Privilege and Notice of Claim of Lien is made and executed for the purpose of preserving the liens and privileges granted by law, and that Enterprise expressly reserves all rights, contractual and legal, to secure or enforce payment of all

monies owed to it, and that this Statement of Privilege and Notice of Claim of Lien is not intended, and should not be construed, to be in limitation or restriction of Enterprise's rights under the aforementioned statute(s), laws, and contract or otherwise, all of which rights are hereby expressly reserved.

10. Affiant further swears that less than one hundred eighty (180) days have elapsed since the furnishing of the last activity or event which gives rise to the privilege and lien and, thus, this Statement of Privilege and Notice of Lien Claim is timely filed.

11. Affiant further deposes that there have been no lapses of more than ninety (90) consecutive days between an activity or event that established the privilege.

12. Affiant further declared that this Statement of Privilege and Notice of Claim of Lien is being provided to Cox in accordance with law.

IN WITNESS WHEREOF, this Statement of Privilege and Notice of Claim of Lien is executed on the date referenced below by Affiant and me, Notary, in the presence of the undersigned competent witnesses.

ENTERPRISE OFFSHORE DRILLING, LLC

BY: ^{TV}  

Printed Name: David ~~Hatcher~~ ^{HATCHER}

Title: Executive Vice President & CFO

WITNESS: 

Print Name: JO ANN HATCHER

WITNESS: 

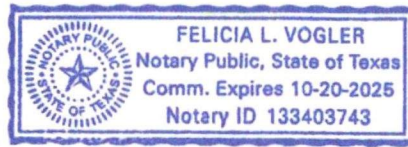
Print Name: Holly J Fisher

SWORN TO AND SUBSCRIBED BEFORE ME,

State of Texas County of Aransas

On this 27 day of Dec, 2022.

Felicia L Vogler
NOTARY PUBLIC





ENTERPRISE OFFSHORE DRILLING

11700 Katy Freeway, Suite 550
Houston, Texas 77079
832 - 399-6500

Bill To: Cox Operating, LLC
1615 Poydras St., Suite 830
New Orleans, LA, 70112
Telephone: (504) 603-1360

Statement as of 11/9/2022

Attn: Rodney Dykes

Reconciliation Invoice

Enterprise Rig 351

Invoices:

COX351 060922 - May 2022 Mob Rate	\$ 56,250.00
COX351 071322 - June 2022 Daywork	\$ 2,366,419.58
COX351 091522-1 - June 2022 Rebillables	\$ 63,848.02
COX351 080522 - July 2022 Daywork	\$ 2,444,558.92
COX351 091522-2 - July 2022 Rebillables	\$ 97,068.43
COX351 090222-1 - Aug 2022 Daywork	\$ 2,455,288.08
COX351 101322 - Lost in Hole	\$ 19,395.00
COX351 090222-2 - Aug 2022 Rebillables	\$ 105,498.19
COX351 092201 - Sept 2022 Daywork	\$ 2,571,383.67
COX351 092202 - Sept 2022 Rebillables	\$ 227,494.52
COX351 102201 - Oct 2022 Daywork	\$ 2,667,736.00
COX351 102202 - Oct 2022 Rebillables	\$ 240,503.06
COX351 112201 - Nov 2022 Daywork	\$ 258,168.00
COX351 112202 - Nov 2022 Rebillables	\$ (78,997.54)
	<u>\$ 13,494,613.93</u>

Less Payments received:

COX351 042722 - Initial Deposit	\$ (1,162,500.00)
COX351 061022 - 1st Subsequent Deposit	\$ (1,162,500.00)
COX351 062222 - 2nd Subsequent Deposit	\$ (1,162,500.00)
COX351 071122 - 3rd Subsequent Deposit	\$ (1,162,500.00)
COX351 072622 - 4th Subsequent Deposit	\$ (1,162,500.00)
COX351 080922 - 5th Subsequent Deposit	\$ (1,162,500.00)
COX351 082622 - 6th Subsequent Deposit	\$ (1,162,500.00)
COX351 090822 - 7th Subsequent Deposit	\$ (1,162,500.00)
COX351 092322 - 8th Subsequent Deposit	\$ (1,162,500.00)
COX351 100722 - 9th Subsequent Deposit	\$ (1,162,500.00)
COX351 102122 - 10th Subsequent Deposit	\$ (1,162,500.00)

Net period activity

\$ (12,787,500.00)

Credit in Dayrate due to Hurricane evacuation
4 days of operation at 15% discount

\$ (51,630.60)

Ending balance

\$ 655,483.33

Payment Due Net 30 days

Wire Instructions

Routing Number 084000026
Account Number 188878012
Bank Name First Tennessee Bank
Beneficiary Name Enterprise Offshore Drilling LLC
Swift Code FTBMUS44

EXHIBIT
A